



## Workers Compensation Resource for Employers



Welcome,

**Thank you for choosing Omaha National for your workers compensation needs. We take pride in the clients we support and will do everything we can to exceed your expectations.**

This resource provides you with important information about the workers compensation laws in your state. It also provides guidance on reporting workplace injuries.

When a workplace injury occurs, it is important that you tell us right away. The sooner we know about it, the better we can manage the claim, including arranging for prompt medical care. The best way to let us know about an injury is to **call us anytime at 844-761-8400**.

Additional copies of all these documents can be printed from our website at [omahanational.com](http://omahanational.com).



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All documents are also available on our website at [omahanational.com](http://omahanational.com)



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## Non-Compliance Notice

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Please note, the use of many of the documents within this packet is required. Additional fines and enforcement actions may result from non-compliance with North Carolina law regarding these notices.

**If you have any questions regarding your responsibilities, please contact  
Omaha National at 844-761-8400.**



## POSTERS

Please post the following notices at all business locations in a common area that is visible to and frequented by employees during the workday. Examples of appropriate posting locations include a breakroom or on a wall next to a time clock. Posters must also be used in any areas used for the treatment of injured workers and the administration of first aid and on employee informational bulletin boards.

### **Form 17 – N.C. Workers' Compensation Notice to Injured Workers and Employers:**

This document serves as the mandatory workers compensation poster notice. The poster should be printed on 8½ x 11-inch paper. Consider printing the document in color so that it stands out. Make sure to select the appropriate insurer carrier from the dropdown list. Also, include the policy number and policy period dates.

### **Fraud Prevention Poster:**

Use this poster to reinforce the message to employees that workers compensation fraud is a serious crime and to let employees know how they can report fraud.

## N.C. WORKERS' COMPENSATION NOTICE TO INJURED WORKERS AND EMPLOYERS

All employees of this business, except specifically excluded executive officers, suffering work-related injuries may be entitled to Workers' Compensation benefits from the employer or its insurance carrier.

### ***IF YOU HAVE A WORK-RELATED INJURY OR AN OCCUPATIONAL DISEASE***

#### **The Employee Should:**

- Report the injury or occupational disease to the Employer immediately.
- Give written notice to the Employer within 30 days.
- File a claim with the Industrial Commission on a Form 18 immediately, but no later than 2 years from injury date or occupational disease. Give a copy to the Employer.
- If medical treatment and wage loss compensation are not promptly provided, call the insurance carrier/administrator or request a hearing before the Industrial Commission using a Form 33 Request for Hearing. Commission forms are available at website [www.ic.nc.gov](http://www.ic.nc.gov) or by calling the Help Line.
- Your employer's workers' compensation insurance carrier is \_\_\_\_\_ .
- The insurance policy number is \_\_\_\_\_ .
- Your employer's workers' compensation insurance policy is valid from \_\_\_\_\_ until \_\_\_\_\_ .

**For assistance: Call the Industrial Commission HELP LINE—(800) 688-8349.**

#### **The Employer Should:**

- Provide all necessary medical services to the Employee.
  - Report the injury to the carrier/administrator and file a Form 19 Report of Injury within 5 days with the Industrial Commission, if the Employee misses more than 1 day from work or if cumulative medical costs exceed \$4,000.00.
  - Give a copy of your completed Form 19 to the Employee along with a copy of a blank Form 18 Notice of Accident.
- Ensure that compensation is promptly paid as required under the Workers' Compensation Act.



**NORTH CAROLINA  
INDUSTRIAL COMMISSION**

**NORTH CAROLINA INDUSTRIAL COMMISSION  
1235 MAIL SERVICE CENTER  
RALEIGH, NORTH CAROLINA 27699-1235**

**Website: [www.ic.nc.gov](http://www.ic.nc.gov)**



# Fake an Injury And You Can Sit Around All Day



The Workers Compensation system was created to protect injured workers. Misrepresenting an injury to collect benefits is illegal.

**If you suspect workers compensation fraud or abuse report it.**

**844-761-8400**

All information will be kept confidential.





# INJURY REPORT FORMS

These are documents to be completed after a workplace injury. Contact Omaha National at 844-761-8400 to report the claim.

## **Form 19 – Employer’s Report of Employee’s Injury or Occupational Disease to the Industrial Commission:**

North Carolina law requires employers to report all employee injuries immediately to the insurer. Give a copy of a complete Form 19 and a blank Form 18 to the employee. A copy of a completed Form 19 must also be sent to the insurer within five days after your knowledge of the injury. Please note, Form 19 does not establish the employee's claim for benefits.

## **Form 22 – Statement of Days Worked and Earnings of Injured Employee:**

North Carolina law requires the completion of this form in all cases resulting in death. This form is also used when there is a disagreement about earnings with the employee. Please note, the Industrial Commission may request a Form 22 from you at any time. If that happens, a copy should be provided to the employee (or their attorney, if represented).

## **Form 29 – Supplemental Report for Fatal Accidents:**

In death cases, Form 29 is used as a supplement to Form 19. Form 29 is used to identify the deceased worker's potential beneficiaries for benefits.

## **Incident, Supervisor, and Witness Reports:**

When a workplace injury occurs, these forms may be used to gather information about an incident or injury. Copies should be sent to Omaha National at the same time you report the injury to us.

# EMPLOYER'S REPORT OF EMPLOYEE'S INJURY OR OCCUPATIONAL DISEASE TO THE INDUSTRIAL COMMISSION

IC File # \_\_\_\_\_

Emp. FEIN \_\_\_\_\_

Carrier FEIN \_\_\_\_\_

Carrier File # \_\_\_\_\_

**To the Employer:**

A copy of this Form 19 accompanied by a blank Form 18 must be given to the employee. It does not satisfy the employee's obligation to file a claim. The filing of this report is required by law.

This form MUST be transmitted to the Industrial Commission through your Insurance Carrier.

**To the Employee:**

This Form 19 is not your claim for workers' compensation benefits. To make a claim, you must complete and sign the enclosed **Form 18** and mail it to Claims Administration, N.C. Industrial Commission, 1235 Mail Service Center, Raleigh, NC 27699-1235 within two years of the date of your injury or last payment of medical compensation. For occupational diseases, the claim must be filed within two years of the date of disability or the date your doctor told you that you have a work-related disease, whichever is later.

The I.C. File # is the unique identifier for this injury. It will be provided by return letter and is to be referenced in all future correspondence.

**The Use of This Form Is Required Under the Provisions of the Workers' Compensation Act**

Employee's Name		Employer's Name		( ) - Telephone Number	
Address		Employer's Address		City	State Zip
City	State Zip	Insurance Carrier		Policy Number	
( ) - Home Telephone	( ) - Work Telephone	Carrier's Address		City	State Zip
- -	<input type="checkbox"/> M <input type="checkbox"/> F / /	( ) -		( ) -	
Social Security Number	Sex	Date of Birth	Carrier's Telephone Number	Fax Number	

<b>Employer</b>	1. Give nature of employer's business
	2. Location of plant where injury occurred County _____ Department _____ State if employer's premises _____
	3. Date of injury / / 4. Day of week _____ Hour of day : <input type="checkbox"/> A.M. <input type="checkbox"/> P.M.
	5. Was employee paid for entire day 6. Date disability began / /
	7. Date you or the supervisor first knew of injury / / 8. Name of supervisor _____
<b>Person Injured</b>	9. Occupation when injured _____
	10. (a) Date employment began _____ (b) Wages per hour \$ _____
	11. (a) No. hours worked per day _____ (b) Wages per day \$ _____ (c) No. of days worked per week _____
	(d) Avg. weekly wages w/ overtime \$ _____ (e) If board, lodging, fuel or other advantages were furnished in addition to wages, estimated value per day, week or month. \$ _____ per _____
<b>Cause And Nature Of Injury</b>	12. Describe fully how injury occurred and what employee was doing when injured:  (Statement made without prejudice and without vouching for correctness of information)
	13. List all injuries and specify body part involved (e.g. right hand or left hand): _____
	14. Date & hour returned to work / / at : .M. 15. If so, at what wages \$ _____ per _____
	16. At what occupation _____ 17. Employee's salary continued in full? _____
	18. Was employee treated by a physician _____
<b>Fatal Cases</b>	19. Has injured employee died 20. If so, give date of death (Submit Form 29) / /

Employer name \_\_\_\_\_ Date Completed / /  
Signed by \_\_\_\_\_ Official Title \_\_\_\_\_

**OSHA 301 Information:**

Case Number from Log: _____	Date Hired: / /	Time Employee began work on date of incident: : <input type="checkbox"/> A.M. <input type="checkbox"/> P.M.	If off-site medical treatment provided, answer entire next line.
Name of facility: _____	Address: Street/City/Zip/Telephone _____		ER visit? <input type="checkbox"/> Yes <input type="checkbox"/> No Overnight stay? <input type="checkbox"/> Yes <input type="checkbox"/> No

**Attention:** This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

FOR IC USE ONLY

RESEARCHER: \_\_\_\_\_  
CC: \_\_\_\_\_  
EC: \_\_\_\_\_  
DATA ENTRY: \_\_\_\_\_

# FORM 19

**SELF-INSURED EMPLOYER OR CARRIER, FILE AS FROI VIA EDI:**  
[HTTP://WWW.IC.NC.GOV/EDIFORM19.HTML](http://www.ic.nc.gov/EDIFORM19.HTML)

**UNINSURED EMPLOYERS OR LUNG DISEASE CLAIMS:**  
**E-MAIL TO: FORMS@IC.NC.GOV OR MAIL TO: NCIC - CLAIMS SECTION,**  
**1235 MAIL SERVICE CENTER, RALEIGH, NC 27699-1235**  
**MAIN TELEPHONE: (919) 807-2500 HELPLINE: (800) 688-8349**  
**WEBSITE: [HTTP://WWW.IC.NC.GOV/](http://www.ic.nc.gov/)**



## IMPORTANT INFORMATION FOR EMPLOYER

Employer must furnish a copy of this form, as completed, to the employee or the employee's representative when submitted to the Insurance Carrier or Claims Administrator for transmission to the Commission. Every question must be answered. This Form 19 must be transmitted to the Commission through your insurance carrier/claims administrator, and is required by law to be filed within 5 days after knowledge of accident. Employer must also give employee a blank Form 18.

## IMPORTANT INFORMATION FOR EMPLOYEE

### Reporting an Injury

If you do not agree with the description or time of the accident given on this form, you should make a written report of injury to the employer within thirty (30) days of the injury.

### Making A Claim

To be sure you have filed a claim, complete a Form 18, Notice of Accident, within two years of the date of the injury and send a copy to the Industrial Commission and to your employer. The employer is required by law to file this Form 19, but the filing of the Form 19 does not satisfy the employee's obligation to file a claim. The employee must file a Form 18 even though the employer may be paying compensation without an agreement, or the Commission may have opened a file on this claim. A claim may also be made by a letter describing the date and nature of the injury or occupational disease. This letter must be signed and sent to the Industrial Commission and to your employer.

**FOR ASSISTANCE OR TO OBTAIN A FORM 18 FROM THE INDUSTRIAL COMMISSION, YOU MAY CALL (800) 688-8349**

USE YOUR I.C. FILE NUMBER (IF KNOWN) OR SOCIAL SECURITY NUMBER ON  
ALL FUTURE CORRESPONDENCE WITH THE COMMISSION

[SPANISH TRANSLATION]

## INFORMACIÓN IMPORTANTE PARA LOS EMPLEADOS

### Reporte de una Lesión (Reporting an Injury)

Si usted no está de acuerdo con la descripción o la hora del accidente que aparece en el formulario, debe hacer un reporte de la lesión por escrito y dárselo a su empleador dentro de un período de treinta (30) días a partir de la fecha de la lesión.

### Cómo Presentar una Reclamación (Making a Claim)

Para cerciorarse de que ha presentado una reclamación, complete el Formulario 18 Notificación de Accidente dentro de un período de dos años a partir de la fecha de la lesión y envíe una copia a la Comisión Industrial y una copia a su empleador. Por ley, el empleador debe presentar el Formulario 19, sin embargo, el presentar el Formulario 19 no cumple con la obligación que tiene el empleado de presentar una reclamación. El empleado debe presentar el Formulario 18 aunque el empleador esté pagando compensación sin tener un acuerdo o si la Comisión ha creado un expediente con respecto a esta reclamación. También se puede presentar una reclamación por medio de una carta explicando la fecha y la naturaleza de la lesión o la enfermedad ocupacional. Esta carta se debe firmar y enviar a la Comisión Industrial así como al empleador.

**PARA RECIBIR ASISTENCIA O PARA OBTENER EL FORMULARIO 18 DE LA COMISIÓN INDUSTRIAL, USTED  
PUEDE HABLAR AL (800) 688-8349**

EN TODA LA CORRESPONDENCIA QUE ENVÍE A LA COMISIÓN INDUSTRIAL POR FAVOR ESCRIBA  
EL NÚMERO DE CASO DESIGNADO POR LA COMISIÓN [I.C. FILE NUMBER] (SI LO SABE)  
O SU NÚMERO DE SEGURO SOCIAL.

# STATEMENT OF DAYS WORKED AND EARNINGS OF INJURED EMPLOYEE

IC File # \_\_\_\_\_

Emp. Code # \_\_\_\_\_

Carrier Code # \_\_\_\_\_

The Use of This Form Is Required Under the Provisions of the Workers' Compensation Act

Carrier File # \_\_\_\_\_

Employee's Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

( ) - ( ) -

Home Telephone \_\_\_\_\_ Work Telephone \_\_\_\_\_

XXX-XX- Sex ☐ M ☐ F / /

Last 4 Digits of SSN \_\_\_\_\_ Date of Birth \_\_\_\_\_

Date of Injury: / /

Employer's Name \_\_\_\_\_ Telephone Number \_\_\_\_\_

Employer's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insurance Carrier \_\_\_\_\_

Carrier's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

( ) - ( ) -

Carrier's Telephone Number \_\_\_\_\_ Fax Number \_\_\_\_\_

Year: 20	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	Amount Earned
Jan.																																
Feb.																																
Mar.																																
Apr.																																
May																																
June																																
July																																
Aug.																																
Sept.																																
Oct.																																
Nov.																																
Dec.																																
Total																																

Was this employee given free rent, lodging, or board or other allowances made in lieu of wages? \_\_\_\_\_

If so, state weekly value thereof: \$ \_\_\_\_\_.

The undersigned employer of \_\_\_\_\_  
(Name of Employee)  
who alleges an injury on the \_\_\_\_\_ of \_\_\_\_\_, \_\_\_\_\_ 20\_\_\_\_  
(Day) (Month) (Year)

while in the employment of the undersigned, does hereby certify that the above is a true and correct statement of days worked and earnings of this employee during the 52 weeks immediately preceding the injury (or during the above weeks and parts thereof, if employed for less than 52 weeks) and while engaged in the occupation in which the employee was allegedly injured.

\_\_\_\_\_  
Employer  
By \_\_\_\_\_  
Authorized Signature  
/ /20  
\_\_\_\_\_  
Date Signed

**To Employer: Making a false statement for the purpose of denying workers' compensation benefits may result in civil or criminal penalties.**

## INSTRUCTIONS

This form must be completed and filed with the Commission in all cases resulting in death unless maximum compensation rate is stipulated. It must also be filed in any other case if there is a disagreement about earnings or if the Commission requests it.

In preparing this form, place an X in the proper squares to indicate days paid in full. Days the employee is on paid vacation leave and/or paid sick leave should be marked with an X. Leave blank squares to indicate days not paid in full for any reason. Total earnings for each pay period should be placed in the proper column. If the employee's job or pay rate was changed during the reported period, this should be noted, with an indication as to the nature of the change.

The employer code number and the carrier code number, if any, must be inserted in the proper place at the upper right-hand corner of the form.

***SUPPLEMENTAL REPORT FOR FATAL ACCIDENTS***  
***(FORM 19, EMPLOYER'S REPORT OF EMPLOYEE'S INJURY TO THE***  
***INDUSTRIAL COMMISSION, MUST ALSO BE SUBMITTED IN EVERY CASE)***

IC File # \_\_\_\_\_

Emp. Code # \_\_\_\_\_

Carrier Code # \_\_\_\_\_  
 The I.C. File # is the unique identifier for this injury. It will be provided by return letter and is to be referenced in all future correspondence. Code numbers assigned to each employer and carrier should be inserted before mailing.

**The Use of This Form Is Required Under the Provisions of the Workers' Compensation Act**

Deceased Employee's Name _____			Employer's Name _____		Telephone Number _____	
Address _____			Employer's Address _____		City _____	State _____ Zip _____
City _____	State _____	Zip _____	Insurance Carrier _____			
( ) _____	( ) _____		Carrier's Address _____			
Home Telephone _____	Work Telephone _____		City _____	State _____	Zip _____	
XXX-XX- _____	<input type="checkbox"/> M <input type="checkbox"/> F	/ /	( ) _____	( ) _____		
Last 4 Digits of SSN _____	Sex _____	Date of Birth _____	Carrier's Telephone Number _____		Fax Number _____	

1. Date of accident: \_\_\_\_\_ 2. Date of death: \_\_\_\_\_, 20 \_\_\_\_\_

3. Dependents, or if employee left no dependents, next of kin: (Indicate which are non-resident aliens)

	Name	Date of Birth	Relationship	Present Address
a.	_____	_____	_____	_____
b.	_____	_____	_____	_____
c.	_____	_____	_____	_____
d.	_____	_____	_____	_____
e.	_____	_____	_____	_____
f.	_____	_____	_____	_____

4. Immediate cause of death: \_\_\_\_\_

5. Amount of burial expenses authorized \$ \_\_\_\_\_

Signature of Employer or Carrier/Administrator \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_



## Incident Investigation Report

Tell us about the incident or injury right away by calling Omaha National at 844-761-8400 even if some spaces on this form are blank.

Today's Date \_\_\_\_\_

☐ Death ☐ Lost Time ☐ Medical Only

Type of Incident ☐ First Aid ☐ Property Damage

☐ Report Only / Near Miss

Date of Incident \_\_\_\_\_

Time of Incident \_\_\_\_\_ ☐ AM ☐ PM

Date Reported \_\_\_\_\_

Reported To \_\_\_\_\_

### Injured Worker

Name \_\_\_\_\_

Department \_\_\_\_\_

Job Title \_\_\_\_\_

Supervisor \_\_\_\_\_

Work Schedule ☐ Mon ☐ Tue ☐ Wed ☐ Thurs  
☐ Fri ☐ Sat ☐ Sun

Start Shift \_\_\_\_\_ ☐ AM ☐ PM

End Shift \_\_\_\_\_ ☐ AM ☐ PM

Length in Position \_\_\_\_\_

Sex ☐ Male ☐ Female

Date of Birth \_\_\_\_\_

Date of Hire \_\_\_\_\_

Employee Type ☐ Full Time ☐ Part Time  
☐ Seasonal ☐ Temporary

Home Address \_\_\_\_\_

City, State, & Zip \_\_\_\_\_

Phone Number \_\_\_\_\_

Wages / Salary \_\_\_\_\_

### Incident or Injury

Where incident occurred \_\_\_\_\_

Phase of workday ☐ During Break Period ☐ During Meal Period ☐ Working Overtime  
☐ Entering or Leaving ☐ Performing Work Duties ☐ Other (Explain):

Description of incident (what the employee was doing and what happened):

Machines, materials, tools, or equipment used, handled, or involved:

Type of injury and body parts affected:

Witness(es) ☐ Yes ☐ No

Name \_\_\_\_\_

Name \_\_\_\_\_

Name \_\_\_\_\_

Phone Number \_\_\_\_\_

Phone Number \_\_\_\_\_

Phone Number \_\_\_\_\_



## Medical Treatment and Work Status

First Aid Provided	<input type="checkbox"/> No	<input type="checkbox"/> Yes	Describe	_____
Missed Time	<input type="checkbox"/> No	<input type="checkbox"/> Yes	List Day(s)	_____
Returned to Work	<input type="checkbox"/> No	<input type="checkbox"/> Yes	Date	_____
Emergency Care	<input type="checkbox"/> No	<input type="checkbox"/> Yes		
Work Status	<input type="checkbox"/> Off Work	<input type="checkbox"/> Light Duty	<input type="checkbox"/> Regular Duty	
Physician Name	_____		Hospital Name	_____
Address	_____		Address	_____
City, State, & Zip	_____		City, State, & Zip	_____
Phone Number	_____		Phone Number	_____

## Contributing Factors

Unsafe Workplace Conditions: (Check All That Apply)

- ☐ Inadequate Guard
- ☐ Unguarded Hazard
- ☐ Safety Device Is Defective
- ☐ Tool or Equipment Defective
- ☐ Workstation Layout Is Hazardous
- ☐ Unsafe Lighting
- ☐ Unsafe Ventilation
- ☐ Lack of Needed Personal Protective Equipment
- ☐ Lack of Appropriate Equipment / Tools
- ☐ Unsafe Clothing
- ☐ No Training or Insufficient Training
- ☐ Other: \_\_\_\_\_

Unsafe Acts by People: (Check All That Apply)

- ☐ Operating Without Permission
- ☐ Operating at Unsafe Speed
- ☐ Servicing Equipment That Has Power to It
- ☐ Making A Safety Device Inoperative
- ☐ Using Defective Equipment
- ☐ Using Equipment in An Unapproved Way
- ☐ Unsafe / Improper Lifting
- ☐ Taking an Unsafe Position or Posture
- ☐ Distraction, Teasing, Horseplay
- ☐ Failure to Wear Personal Protective Equipment
- ☐ Failure to Use the Available Equipment / Tools
- ☐ Other: \_\_\_\_\_

Describe why the unsafe conditions exist:

Describe why the unsafe acts occurred:

## Preventive Measures

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Improve Enforcement                              | <input type="checkbox"/> Improve Clean-Up Procedures       | <input type="checkbox"/> Repair / Replace Equipment     |
| <input type="checkbox"/> Improve Storage / Arrangement                    | <input type="checkbox"/> Rotation of Employee              | <input type="checkbox"/> Eliminate Congestion           |
| <input type="checkbox"/> Identify / Improve Personal Protective Equipment | <input type="checkbox"/> Install / Revise Guards / Devices | <input type="checkbox"/> Task Analysis to Be Completed  |
| <input type="checkbox"/> Task Analysis / Procedure Revision               | <input type="checkbox"/> Improve Design/Construction       | <input type="checkbox"/> Job Reassignment of Employees  |
| <input type="checkbox"/> Use Other Materials / Supplies                   | <input type="checkbox"/> Improve Illumination              | <input type="checkbox"/> Mandatory Pre-Job Instructions |
| <input type="checkbox"/> Improve Ventilation                              | <input type="checkbox"/> Reinstruction of Employees        | <input type="checkbox"/> Corrective Counseling          |
| <input type="checkbox"/> Improve/Change Work Method                       | <input type="checkbox"/> Other: _____                      |   |

Fax the completed form to us at 844-761-8402 or email it to [claims@omahanational.com](mailto:claims@omahanational.com).

Completed By \_\_\_\_\_ Date of Completion \_\_\_\_\_  
Signature \_\_\_\_\_ Title \_\_\_\_\_



## Supervisor's Report of Employee Incident

**Manager:** Tell us about the injury or incident right away by calling Omaha National at 844-761-8400 even if some spaces on this form are blank.

### Injured Employee

Name \_\_\_\_\_

Employee ID \_\_\_\_\_

Job Title \_\_\_\_\_

Company Name \_\_\_\_\_

Witnesses ☐ Yes ☐ No

Name \_\_\_\_\_

Phone Number \_\_\_\_\_

Name \_\_\_\_\_

Phone Number \_\_\_\_\_

Name \_\_\_\_\_

Phone Number \_\_\_\_\_

### Incident

Date of Incident \_\_\_\_\_

Time of Incident \_\_\_\_\_ ☐ AM ☐ PM

Date Reported \_\_\_\_\_

Time Reported \_\_\_\_\_ ☐ AM ☐ PM

Was employee engaged in job duties at the time of incident? ☐ Yes ☐ No

Description of incident:

Machines, materials, tools, or equipment used, handled, or involved:

Type of injury and body parts affected:

### Medical Treatment and Work Status

First Aid Provided ☐ No ☐ Yes

Describe \_\_\_\_\_

Missed Time ☐ No ☐ Yes

List Day(s) \_\_\_\_\_

Returned to Work ☐ No ☐ Yes

Date \_\_\_\_\_

Work Status ☐ Off Work ☐ Light Duty ☐ Regular Duty

Emergency Care ☐ No ☐ Yes

Physician Name \_\_\_\_\_

Hospital Name \_\_\_\_\_

### Suggested Preventative and Corrective Measures

What actions can be taken to prevent future accidents?

Completed By \_\_\_\_\_

Date of Completion \_\_\_\_\_

Signature \_\_\_\_\_

Title \_\_\_\_\_

Fax the completed form to us at 844-761-8402 or email it to [claims@omahanational.com](mailto:claims@omahanational.com).



## Witness Statement of Injury or Incident

**Manager: Tell us about the injury or incident right away by calling Omaha National at 844-761-8400 even if some spaces on this form are blank.**

### Witness Information

Name _____	Employee ID _____
Phone Number _____	Company Name _____
Address _____	City, State, & Zip _____
Other Witnesses <input type="checkbox"/> Yes <input type="checkbox"/> No	
Name _____	Phone Number _____
Name _____	Phone Number _____
Name _____	Phone Number _____

### Incident

Date of Incident _____	Time of Incident _____ <input type="checkbox"/> AM <input type="checkbox"/> PM
Name of Injured Worker _____	Time Reported _____ <input type="checkbox"/> AM <input type="checkbox"/> PM
Location of Incident _____	
Did You Observe the Incident Involving the Employee? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If no, how did you learn of the incident?	
If yes, what did you see? (Use additional paper or write on the back if you need more space)	
Type of injury and body parts affected:	
What can be done to prevent an incident like this from happening again?	

Completed By \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

Title \_\_\_\_\_

**Fax the completed form to us at 844-761-8402 or email it to [claims@omahanational.com](mailto:claims@omahanational.com).**



## INJURED WORKER HANDOUTS

As soon as you know one of your employees may have been injured at work, please provide the following documents to the injured worker.

### **Form 18 - Notice of Accident to Employer and Claim of Employee, Representative, or Dependent:**

North Carolina law requires employees to provide notice of the injury as soon as possible to the employer, and Form 18 can be used to provide this notice. To establish a claim for benefits, the employee must file Form 18. The original Form 18 should be sent to the Industrial Commission. The employee should send one copy of Form 18 to their employer and keep one copy for their records.

### **Injured Worker's First Fill Prescription Form:**

This document contains a first fill card that an injured worker can use for a one-time fill of prescription medicines for their work injury. **It is important that you give the worker this card right away when they report an injury.** The temporary card is only valid if used within 5 days of the reported date of injury. Once the injury is reported to us, our claims staff will provide further instructions to the worker on how to get subsequent prescription fills and refills.

### **Consent and Authorization for Release of Information and Request for Medical History Forms:**

These forms help us to obtain the information and records needed to handle a claim and to make sure that the injured worker receives the best possible medical care. Have the injured worker sign the forms and send them to Omaha National.

# NOTICE OF ACCIDENT TO EMPLOYER AND CLAIM OF EMPLOYEE, REPRESENTATIVE, OR DEPENDENT

Emp. Code # \_\_\_\_\_

Carrier Code # \_\_\_\_\_

The Use of This Form Is Required Under the Provisions of the Workers' Compensation Act

The I.C. File # is the unique identifier for this injury. It will be provided by return letter and is to be referenced in all future correspondence.

**Social Security Number Disclosure Statement**

The North Carolina Public Records Act (N.C. Gen. Stat. § 132-1.10) permits the North Carolina Industrial Commission to request a social security number from an individual when doing so is imperative to the performance of its duties and responsibilities. The purpose of requesting your social security number on this form is for the Industrial Commission to verify the correct employer with the North Carolina Department of Commerce, Division of Employment Security and to identify workers' compensation insurance coverage. The disclosure of a social security number by an individual to the Industrial Commission is voluntary. Social security numbers are confidential and exempt from public disclosure by the Industrial Commission. The Industrial Commission may not share your social security number unless otherwise permitted to do so pursuant to N.C. Gen. Stat. § 132-1.10.

Employee's Name		Employer's Name		( ) - Telephone Number	
Address		Employer's Address		City	State Zip
City	State Zip	Insurance Carrier		Policy Number	
( ) - Home Telephone	<input type="checkbox"/> M <input type="checkbox"/> F	Work Telephone		City	State Zip
- - Social Security Number	Sex	Date of Birth		( ) - Carrier's Telephone Number	( ) - Carrier's Fax Number

**EMPLOYEE – This form must be filed with the Industrial Commission within two years of the date of injury or occupational disease or your claim may be barred. Notice shall be given to the employer immediately after the accident or as soon as practicable and within 30 days. (This form should also be used for occupational disease claims; however, for asbestosis, silicosis and byssinosis, Form 18B is to be used.)**

Notice is hereby given, as required by law, that the above-named employee sustained an injury or contracted an occupational disease, described as follows: \_\_\_\_\_ on \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ at \_\_\_\_\_. Describe the injury or occupational disease, including the specific body part involved (e.g., right hand, left hand) \_\_\_\_\_. Describe how the injury or occupational disease occurred: \_\_\_\_\_

Occupation when injured: \_\_\_\_\_ Nature of employer's business: \_\_\_\_\_  
 Medical treatment received? ☐ Yes ☐ No Number of days out of work due to injury: \_\_\_\_\_  
 Weekly wage: \$ \_\_\_\_\_ Number of hours worked per day: \_\_\_\_\_ Days worked per week: \_\_\_\_\_

**NOTE:** If employee is unable to sign this form, another may sign for him. This form should be typed or printed by hand in black ink, if possible. Employee should retain one signed copy of this notice, mail one signed copy to the Industrial Commission at the address below, and provide one signed copy to employer.

Signature of (Check One) <input type="checkbox"/> Employee, <input type="checkbox"/> Attorney, <input type="checkbox"/> Representative, or <input type="checkbox"/> Dependent		Printed Name of Signer		E-mail Address	( ) - Telephone Number
Address		City	State	Zip Code	Date Completed

**EMPLOYER:** This notice is being sent to you in compliance with requirements of the North Carolina Workers' Compensation Act, in order that the medical services prescribed by the Act may be obtained; and, if disability extends beyond 7 days duration, or if death ensues, compensation may be paid according to law.

FOR IC USE ONLY

RESEARCHER: \_\_\_\_\_  
 CC: \_\_\_\_\_  
 EC: \_\_\_\_\_  
 DATA ENTRY: \_\_\_\_\_



## GENERAL INFORMATION ON THE FORM 18

### **1. What does a Form 18 do?**

A Form 18 establishes a legal claim of injury on your behalf if filed within two years of the date of injury or occupational disease, and gives the required written notice to the employer if a copy is submitted to the employer within 30 days of the injury. The employer is required by law to file a Form 19 if the employee misses more than one day of work due to the injury or if the medical bills exceed \$4,000.00. However, the employer's filing of a Form 19 does not satisfy the employee's obligation to file a claim. In order to ensure the employee's rights are protected, the employee must file a Form 18 even though the employer may be paying compensation or the Industrial Commission may have opened a file for the injury.

### **2. To whom should the Form 18 be sent?**

The original Form 18 should be submitted to the Industrial Commission. The injured worker should keep one copy for his or her records and one copy should be submitted to the employer at the time of the injury.

### **3. What numbers do I write in the upper right corner?**

You do not need to fill in the spaces on the upper right corner of the Form 18. If you know that your employer has already filed a report of injury, (Form 19) and you know what your I.C. (Industrial Commission), File Number is, you may write the number in the "I.C. File No." space. If you do not already have an I.C. File Number, the Industrial Commission will assign one upon receipt of the Form 18. The other two spaces "Emp. Code No." and "Carrier Code No." are for internal use only.

### **4. What if I do not know who my employer's insurance carrier is?**

If you do not know who the employer's insurance carrier is you may either ask your employer for the information, call the Industrial Commission's Claims Administration Section at (800) 688-8349 then press "3" after the prompt, or simply leave the line blank.

### **5. When listing the number of days out of work, do I count partial days?**

Yes, you include partial as well as whole calendar days not worked. However, the days do not need to be consecutive.

### **6. What happens after I file the Form 18?**

The Industrial Commission will mail an acknowledgement letter to you after your Form 18 is processed. Processing time varies according to current workload. The Industrial Commission will mail a copy of the acknowledgement letter to the employer or its workers' compensation insurance carrier asking them to contact you and inform you if compensation will be paid to you voluntarily.



## Injured Workers First Fill Prescription Form

Injured Worker \_\_\_\_\_  
Claim Number \_\_\_\_\_

Date of Injury \_\_\_\_\_  
Phone Number \_\_\_\_\_

### Notice to Injured Worker and Pharmacy

This temporary First Fill card is only valid if used within 5 days of the reported date of injury. Temporary eligibility through this program allows for a one-time fill of prescription medications. For assistance processing claims please contact EHIM at (800) 311-3446.

### Injured Worker Instructions

On your first pharmacy visit, please give this notice to any participating pharmacy. This will expedite the processing of your approved workers compensation prescriptions, based on the parameters established by **Omaha National**. With EHIM you do not need to complete any paperwork or claim forms. Simply present this EHIM First Fill Prescription Form to the pharmacy. You should not incur any costs or co-pays at the pharmacy and you will be allowed up to a 10 day supply of medications.

### Pharmacy Instructions

For assistance processing claims please contact EHIM at **(800) 311-3446**. Please use the BIN, and Rx Group number below to process an online/electronic claim to EHIM:



Pharmacy Help Desk:  
800-311-3446

**BIN:** 005285  
**Group ID:** 60011150FF  
**ID #:** ONFFS + employee 10-digit phone  
Number  
**Member:** MEMBER NAME

**To generate member ID:** Using ONFFS as a prefix and then using the Injured Workers 10-digit phone number will be used as their member identification number when processing their First Fill Prescription.

Below is a sample listing of some of the over 72,000 Participating Pharmacies in the EHIM network. Please call **(800) 311-3446** for a participating pharmacy near you.

Costco Pharmacy  
CVS  
Kroger Pharmacy  
Giant Eagle Pharmacy

H.E.B. Pharmacies  
Hy-Vee Pharmacy  
Safeway Pharmacy  
Wegman Pharmacy

Meijer Pharmacy  
Publix Pharmacy  
Walmart Pharmacy  
Longs Drug Store

Smith's Food & Drug Centers  
Target Pharmacy  
Walgreens Pharmacy  
Ingles Pharmacy



## Consent and Authorization for Release of Information

Injured Worker _____	Provider Name _____
Employer _____	Address _____
Date of Birth _____	City and State _____
Date of Injury _____	Phone Number _____

The above entity, facility, or medical practitioner is authorized to release my information as provided below:

**I authorize Omaha National, their staff, representatives, or bearer, to review, inspect, copy, and/or photograph all records or files, including but not limited to the following:**

- **Medical Records:** All medical charts, files, records, and reports, including office and hospital records, laboratory results, diagnostic reports and films, psychiatric records, medical correspondences, doctor's and nurse's notes, and medical histories relevant to my workers compensation claim. I also give my permission for Omaha National to contact the attending physicians involved in the treatment of all related conditions.

Please note, 45 CFR 164.512(l) states, "A covered entity may disclose protected health information as authorized by and to the extent necessary to comply with laws relating to workers' compensation or other similar programs, established by law, that provide benefits for work-related injuries or illness without regard to fault."

- **Employment Records:** All employment and human resource information, including hiring and employment records, payroll and income statements, documentation related to this or any other relevant injury, and any other information pertinent to providing benefits and services necessary for the completion of this claim.

This consent and authorization is effective immediately. A photocopy of the authorization may be accepted in place of the original. This authorization is subject to revocation by the undersigned at any time, except to the extent that action has already been taken in reliance on this consent, and it terminates on conclusion of the workers compensation claim without express revocation. A request for revocation may be submitted in writing to Omaha National Underwriters at P.O. Box 451139, Omaha, NE 68145.

This information is required for the following:

- For the investigation, review, analysis, and discovery of a workers compensation claim and to determine the causation, nature, and extent of any possible pre-existing, concurrent, or aggravating medical conditions with potential medical, legal, or factual implications for the work-related injury or injuries.
- To provide important medical information to the treating physician, consultant, or evaluator so the injured worker may receive the best possible medical care and advice.
- To facilitate recovery from any third party responsible for the injury.
- To ensure that the injured work is accurately compensated for any amount of lost wages, time, or resources while undergoing evaluation, treatment, and recovery for the injury.
- To develop an appropriate plan of action for resolving the claim.

I have read this authorization and fully understand its entire contents. I understand that the information used or disclosed may be subject to re-disclosure by the person or class of persons or facility receiving it, and would then no longer be protected by federal privacy regulations. I have asked questions about anything that was not clear to me and I am satisfied with the answers I have received. I understand that I have a right to receive a copy of this authorization upon my request.

Signature _____	
Printed Name _____	Date _____

**Fax the completed form to us at 844-761-8402 or email it to [claims@omahanational.com](mailto:claims@omahanational.com).**



## Request for Medical History

Injured Worker \_\_\_\_\_  
Employer \_\_\_\_\_

Date of Injury \_\_\_\_\_  
Current Date \_\_\_\_\_

Provide your medical history to ensure that you receive the proper medical care for your work injury.

### Family Doctor / Primary Health Care Provider and Other Treating Doctors

Name	Address	Phone	Condition Being Treated

### Medications / Prescriptions

Name	Description/Purpose	Dosage	Prescribing Doctor

### Hospitalizations and Surgical Procedures

Date(s)	Diagnosis/Treatment/Procedure	Doctor	Hospital

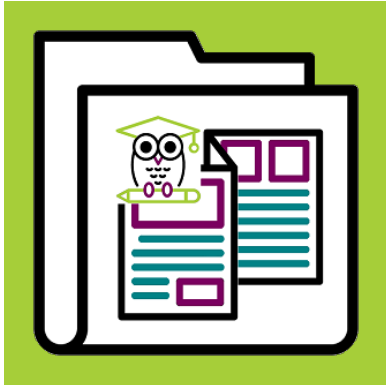
Please check to indicate if you have ever had any of the following conditions:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Arthritis            | <input type="checkbox"/> Stroke                  | <input type="checkbox"/> Back problems                      |
| <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Stomach or peptic ulcer | <input type="checkbox"/> Knee, hip, or foot problems        |
| <input type="checkbox"/> High blood pressure  | <input type="checkbox"/> Kidney stones           | <input type="checkbox"/> Shoulder, elbow, or wrist problems |
| <input type="checkbox"/> High cholesterol     | <input type="checkbox"/> Kidney disease          | <input type="checkbox"/> Carpal tunnel                      |
| <input type="checkbox"/> Thyroid disorder     | <input type="checkbox"/> Epilepsy (seizures)     | <input type="checkbox"/> Blood clotting disorders           |
| <input type="checkbox"/> Cancer – type: _____ | <input type="checkbox"/> Heart problems          | <input type="checkbox"/> Psychological condition            |

Fax the completed form to us at 844-761-8402 or email it to [claims@omahanational.com](mailto:claims@omahanational.com).

Signature \_\_\_\_\_

Date \_\_\_\_\_



# INFORMATIONAL DOCUMENTS

Keep these documents for your future reference.



## **Omaha National Contact Information:**

This document contains the contact information for our Claims department.



## **Reduce Your Workers Compensation Costs:**

Tips for lowering your company's workers compensation costs.





## Contact Information

### Claims:

<b>Phone</b>	<b>844-761-8400</b>
Fax	844-761-8402
Online	<a href="http://omahanational.com">omahanational.com</a>
Email	<a href="mailto:claims@omahanational.com">claims@omahanational.com</a>
Mail	P.O. Box 451139, Omaha, NE 68145



# Reduce Your Workers Compensation Costs

## Injury Prevention and Safety Training

According to the Occupational Safety and Health Administration (OSHA), businesses spend \$170 billion a year on occupational injuries and illnesses. Companies that establish safety programs to prevent injuries can reduce those costs by 20 to 40 percent. Safe workplaces also improve employee morale and can lead to increased productivity and improved service. Omaha National has resources to help you develop a program focused on the hazards specific to your business.

## Report Injuries Immediately

The single most important thing you can do to reduce your claim costs is to report injuries to us immediately. The best way to do that is to call us anytime an injury occurs, 24 hours a day, seven days a week. The sooner we learn of an injury the better we can investigate the claim and arrange for appropriate medical care. It also helps prevent financial penalties from state regulatory agencies.



Ways to report an injury:

- **Phone: 844-761-8400**
- Fax: 844-761-8402
- Online: [omahanational.com](http://omahanational.com)
- Email: [claims@omahanational.com](mailto:claims@omahanational.com)
- Mail: P.O. Box 451139, Omaha, NE 68145

## High-Quality Medical Care

Ensuring that injured workers receive quality medical treatment is important. The right doctor can have a big impact on the successful recovery of an injured employee and on the cost of a claim. In certain states, Omaha National has established custom medical networks and panels including the right specialists to treat each injury in a safe, cost-effective manner, with a focus on early return-to-work.

## Establish a Return-To-Work Program

Another way to reduce claim costs is to implement a return-to-work program that helps your injured worker get back to work quickly and safely while recovering from the injury. The program does not need to be complicated: the most important thing is to work with our claims adjuster to coordinate a successful return to work. The program can also include accommodations such as altered schedules, transitional work duties, or reassignment to an alternate position. Omaha National can provide helpful suggestions and advice to administer a return-to-work program.



## GENERAL FORMS

Use these forms as needed and send to Omaha National. Forms may be faxed to 844-761-8402.



### **Request for Subrogation Waiver:**

Use this form to request to have a subrogation waiver added to your policy.



### **NCRB ERM-14 Form - Confidential Request for Ownership Information:**

Changes in ownership may impact your policy and the factors used to determine your premium. These changes must be reported to us right away.



### **Company Contacts Verification:**

This form is used to provide your company contacts for questions and issues pertaining to your payroll and/or workers compensation policy.



## Request for Subrogation Waiver

Please complete the information below to request the addition of a subrogation waiver to your policy. A subrogation waiver may only be obtained if your company performs work under a written contract that requires such a waiver. You must maintain payroll records accurately segregating the payroll of your employees engaged in the specified job(s).

**Please contact your Account Manager at 844-761-8400 if you have any questions.**

### General Information

Policyholder Name \_\_\_\_\_  
FEIN \_\_\_\_\_  
Policy Number \_\_\_\_\_  
Waiver Type Requested ☐ Blanket Waiver ☐ Specific Waiver (if applicable, please complete fields below)

### Job Information for Specific Waiver

Job Effective Date(s) From \_\_\_\_\_ To \_\_\_\_\_  
Job Name or Number \_\_\_\_\_  
Person or Organization \_\_\_\_\_  
Brief Description of Job \_\_\_\_\_  
Complete Address \_\_\_\_\_  
Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_  
Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_

### Job Information for Specific Waiver

Job Effective Date(s) From \_\_\_\_\_ To \_\_\_\_\_  
Job Name or Number \_\_\_\_\_  
Person or Organization \_\_\_\_\_  
Brief Description of Job \_\_\_\_\_  
Complete Address \_\_\_\_\_  
Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_  
Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_

### Job Information for Specific Waiver

Job Effective Date(s) From \_\_\_\_\_ To \_\_\_\_\_  
Job Name or Number \_\_\_\_\_  
Person or Organization \_\_\_\_\_  
Brief Description of Job \_\_\_\_\_  
Complete Address \_\_\_\_\_  
Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_  
Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_

### Job Information for Specific Waiver

Job Effective Date(s) From \_\_\_\_\_ To \_\_\_\_\_  
Job Name or Number \_\_\_\_\_  
Person or Organization \_\_\_\_\_  
Brief Description of Job \_\_\_\_\_  
Complete Address \_\_\_\_\_  
Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_  
Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_

### Job Information for Specific Waiver

Job Effective Date(s) From \_\_\_\_\_ To \_\_\_\_\_  
Job Name or Number \_\_\_\_\_  
Person or Organization \_\_\_\_\_  
Brief Description of Job \_\_\_\_\_  
Complete Address \_\_\_\_\_  
Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_ Employee Class Code \_\_\_\_\_  
Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_ Payroll Amount \_\_\_\_\_

### Submitter Information

Completed by \_\_\_\_\_ Date \_\_\_\_\_  
Title \_\_\_\_\_ Signature \_\_\_\_\_

**Fax the completed form to us at 844-761-8402 or email it to [customerrelations@omahanational.com](mailto:customerrelations@omahanational.com).**

## North Carolina Rate Bureau ERM-14 Confidential Request for Ownership Information

The following ownership statements may be used only in establishing premiums for your Workers Compensation and Employers Liability insurance coverages; otherwise this information will be maintained in confidence. Your workers compensation policy requires that you report ownership changes, and other changes as detailed below, to your insurance carrier in writing within 90 days of the change. If you have questions, contact your agent, insurance carrier, or the North Carolina Rate Bureau (Bureau). Once completed, this form must be submitted to the Bureau by you, your agent, or your insurance carrier. If this form does not provide the means to explain the transaction(s), enter as much information on the form as possible and supplement the form with a narrative on the employer's letterhead, signed by an owner, partner, or executive officer. If you need assistance completing this form, contact the Bureau at 919-582-1056 or via e-mail at [wcinfo@ncrb.org](mailto:wcinfo@ncrb.org).

**Note:** This form is for North Carolina policyholders to report ownership changes pertaining to their North Carolina business entities. Any entity with exposure in multiple states should complete the national version of the ERM-14 form and submit it to the National Council on Compensation Insurance, Inc. (NCCI) for review. The national ERM-14 form can be accessed on NCCI's website at [www.ncci.com](http://www.ncci.com).

### Section 1- Type of Transaction

Check all that apply.

*\*If multiple changes are being reported and they did not occur on the same date, complete a separate ERM-14 for each transaction.*

- ☐ **Name and/or Legal Entity Change**  
*A change has occurred to the name and/or legal status of the entity.*  
NOTE: DBA Name changes are not considered ownership changes and do not need to be reported to the Bureau.
- ☐ **Sale, transfer, or conveyance of all or a portion of an entity's ownership interest**  
*A change has occurred to the ownership of the entity.*
- ☐ **Sale, transfer, or conveyance of an entity's physical assets to another entity that takes over its operations**  
*An entity sells or transfers its assets to another entity, and the acquiring entity takes over the operations of the selling/transferring entity. The entity or business name may or may not be sold or transferred with the other assets.*
- ☐ **Merger or consolidation (Attach copy of articles of merger or articles of consolidation)**  
*Two or more entities combine to form a single entity.*
- ☐ **Formation of a new entity that acts as, or in effect is, a successor to another entity**  
*A new entity is formed or replaces an entity that has dissolved, or a new entity is formed and the prior entity has ceased operations or operates in a limited capacity.*
- ☐ **Irrevocable trust or receiver**  
*A change has occurred to the entity, either voluntarily or by court mandate, that requires the entity to be put in a trust or receivership.*
- ☐ **Determination of combinability of separate entities**  
*Two or more entities have common ownership and may be combinable for experience rating purposes.*

\*Effective date of change(s): \_\_\_\_\_

\*Date Reported to the Insurance Carrier: \_\_\_\_\_

### Section 2- Narrative

Provide a brief description of the changes that have occurred. Include any additional information you believe pertinent to the transaction(s) reported on this form.

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**Section 3- Ownership Detail of Each Entity**

Provide details below for each entity involved in the ownership change transaction(s). This must include entity information for “before” the change and “after” the change. If more than 3 entities are involved in the change, use additional copies of page 2.

*Col. I = Ownership before change*

*or*

*Col. I & II = Ownership before change*

*Col. II = Ownership after change*

*Col. III = Ownership after change*

Information	Column 1	Column 2	Column 3
<b>Name of Entity</b>			
<b>Entity Information:</b> <ul style="list-style-type: none"> <li>• Address</li> <li>• Phone Number</li> <li>• E-mail Address</li> <li>• Website</li> <li>• Primary Contact</li> </ul>			
<b>Entity FEIN</b>			
<b>Insurance Carrier Name</b>			
<b>Policy Number</b>			
<b>Type of Entity</b> (Corporation, Partnership, Individual, LLC, etc.)			
<b>Ownership</b>  List all owners, members, partners, officers, etc., along with a percentage of ownership or shares of voting stock.  If no “owners” or voting stock, provide list of board of directors or comparable governing body.			
<b>Total Ownership Interest or Number of Shares</b>			

**Person completing form:**

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Company Name: \_\_\_\_\_ Title: \_\_\_\_\_

**Section 4- Certification**

The person signing below certifies that the information contained in this form is complete and correct.

**Entity Owner, Partner, Member, or Executive Officer:**

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Entity Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Company Contacts Verification

Please complete the information below to confirm your company contacts for questions and issues pertaining to your payroll and/or workers compensation policy.

Please contact your Account Manager at 844-761-8400 if you have any questions.

### General Information

Policyholder Name \_\_\_\_\_  
FEIN \_\_\_\_\_  
Policy Number \_\_\_\_\_  
Main Address \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Fax Number \_\_\_\_\_  
Company Website \_\_\_\_\_

### Company Contacts for Invoice Questions/Issues

Primary Contact Name _____	Alternate Contact Name _____
Office Phone Number _____	Office Phone Number _____
Cell Phone Number _____	Cell Phone Number _____
Fax Number _____	Fax Number _____
Email Address _____	Email Address _____

### Company Contacts for Payroll Questions/Issues

☐ Check if same as above

Primary Contact Name _____	Alternate Contact Name _____
Office Phone Number _____	Office Phone Number _____
Cell Phone Number _____	Cell Phone Number _____
Fax Number _____	Fax Number _____
Email Address _____	Email Address _____

### Company Contacts for Policy Questions/Issues

☐ Check if same as above

Primary Contact Name _____	Alternate Contact Name _____
Office Phone Number _____	Office Phone Number _____
Cell Phone Number _____	Cell Phone Number _____
Fax Number _____	Fax Number _____
Email Address _____	Email Address _____

### Company Contacts for Claims Questions/Issues

☐ Check if same as above

Primary Contact Name _____	Alternate Contact Name _____
Office Phone Number _____	Office Phone Number _____
Cell Phone Number _____	Cell Phone Number _____
Fax Number _____	Fax Number _____
Email Address _____	Email Address _____

### Submitter Information

Completed by \_\_\_\_\_ Date \_\_\_\_\_  
Title \_\_\_\_\_ Signature \_\_\_\_\_

Fax the completed form to us at 844-761-8402 or email it to [customerrelations@omahanational.com](mailto:customerrelations@omahanational.com).