INSTRUCTIONS

General Instructions:

- 1. Please enter information into all of the areas of the First Report form, except the boxes at the top right corner of the form which is for office use only.
- 2. Enter all dates in MM/DD/YY format.
- 3. Please return completed form electronically by an approved EDI process.
- 4. For answers to questions, please call (317) 232-3808.

Definitions:

AGENT NAME AND CODE NUMBER: Enter the name of your insurance agent and his / her code number if known. This information can be found on your insurance policy.

ALL EQUIPMENT, MATERIALS OR CHEMICALS EMPLOYEE WAS USING WHEN ACCIDENT OR EXPOSURE OCCURRED: List anything the employee was using, applying, handling or operating when the injury or exposure occurred. If the injury involves a fall, indicate any surfaces and / or objects the claimant fell on and where they fell from. Enter "NA" if no equipment, materials or chemicals were being used (e.g. Acetylene cutting torch, metal plate, etc.).

AVG WG/WK: Claimant's average weekly wage, calculated by totaling the latest 52 weeks of wages (*including overtime, tips, etc.*) and dividing by 52.

CLAIMS ADMINISTRATOR: Enter the name of the carrier, third-party administrator, state fund, or self-insured responsible for administering the claim.

CONTACT NAME / TELEPHONE NUMBER: Enter the name of the individual at the employer's premises to be contacted for additional information (*i.e. Supervisor*, *HR Person*, *Nurse*, *etc*.)

DATE DISABILITY BEGAN: The first day on which the claimant originally lost time from work due to the occupational injury or disease or as otherwised deigned by statute.

DEPARTMENT OR LOCATION WHERE ACCIDENT OR EXPOSURE OCCURRED: If the accident or exposure did not occur on the employer's premises, enter address or location. Be specific (e.g. Maintenance, Client's Office, Cafeteria, etc.).

EMPLOYEE STATUS: Indicate the employee's work status from the following choices: Full-time, Part-time, Apprentice Full-time, Apprentice Part-time, Volunteer, Seasonal Worker, Piece Worker, On-Strike, Disabled, Retired, Not Employed or Unknown (you may also abbreviate the above as: (FT, PT, AFT, APT, VO, SW, PW, OS, DI, RE, NE, or UK).

HOW INJURY / ILLNESS OCCURRED: Describe the sequence of events leading to the injury or exposure (e.g. Worker stepped back to inspect work and slipped on some scrap metal. As worker fell, he brushed against the hot metal; Worker stepped to the edge of the scaffolding, lost balance and fell six feet to the concrete floor. The worker's right wrist was broken in the fall).

NCCI CLASS CODE: A four-digit code classifying the occupation of the claimant.

OCCUPATION / JOB TITLE: Enter the primary occupation of the claimant at the time of the accident or exposure.

PART OF BODY AFFECTED: Indicate the part of body affected by the injury / illness (e.g. Right forearm, Low Back, etc.)

REPORT PURPOSE CODE: 00 = Original First Report of Injury; 02 = Updated or Amended First Report.

RTW DATE (Return to Work Date): Enter the date following the most recent disability period on which the employee returned to work.

SIC CODE: This is the code which represents the nature of the employer's business which is contained in the Standard Industrial Classification Manual published by the Federal Office of Management and Budget.

SPECIFIC ACTIVITY EMPLOYEE ENGAGED IN DURING ACCIDENT / EXPOSURE: Describe the specific activity the employee was engaged in during the accident or exposure (e.g. Cutting metal plate for flooring, sanding ceiling woodwork in preparation for painting).

TYPE OF INJURY / ILLNESS: Briefly describe the nature of the injury or illness (e.g. Contusion, Laceration, Fracture, etc.)

WORK PROCESS THE EMPLOYEE WAS ENGAGED IN DURING ACCIDENT / EXPOSURE: Enter "NA" if employee was not engaged in a work process, such as if walking down the hallway (e.g. Building maintenance).



FOR WORKER'S COMPENSATION BOARD USE ONLY										
Jurisdiction	Jurisdiction claim number	Process date								

Please return completed form electronically by an approved EDI process.

PLEASE TYPE or PRINT IN INK

NOTE: Your Social Security number is being requested by this state agency in order to pursue its statutory responsibilities. Disclosure is voluntary and you will not be penalized for refusal.

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				EMPL	LOYE	EE INFORM	ATIC	NC							
Social Security number	Date of birth	Sex	ale 🗌 Fe	☐ Female ☐ Unknown			Occupation / Job title						NCCI class code		
Name (last, first, middle)	ame (last, first, middle)			Marital status			Dat	Date hired			State of hire		Employee status		
Address (number and street, city, state, ZIP code)			Unmarried Married Separated			Hrs	s / Day	Days / \	Wk	Avg Wg / W	/k	☐ Paid Day of Injury ☐ Salary Continued			
				Unknown			Wa	age Per		er					
Telephone number (include area			Number of dependents			Ψ			☐ Hour ☐☐ ☐ Year ☐						
				EMPL	LOYE	ER INFORM	ATIC	NC							
Name of employer			Employer ID#			:		S	SIC code			Insured report number			
Address of employer (number and street, city, state, ZIP code)			Location number				E	Employer's location address (if different)							
			Telephone number												
			Carrier / Administrator clair			im nu	m number		OSHA log number			Report purpose code			
Actual location of accident /	exposure (if not on er	nployer's pr	emises)												
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CARRIER / CLAIMS ADMINISTRATOR INFORMATION Name of claims administrator Carrier federal ID number Check if appropriate															
										☐ Self Insurance					
Address of claims administrator (number and street, city, state, ZIP code)			☐ Insura			Policy / Self-ins			/ Self-insured i	red number					
Telephone number			☐ Third F			Policy period From				То					
Name of agent			Code	Code number											
			OCCUR	RENC	E / TI	REATMENT	INF	ORMAT	ΓΙΟΝ						
Date of Inj./ Exp.	Time of occurrence	Annot be de	M PM	Date employer notified				Type of injury / exposure				Type code		Type code	
Last work date	Time workday begar	1	Date disab	e disability began			Part of body					Part code			
RTW date	Date of death			// Exposure occurred Yemployer's premises? No									Telephone number		
Department or location where accident / exposure occurred								All equipment, materials, or chemicals involved in acc							
Specific activity engaged in during accident / exposure				Work process employee engaged						ngaged in duri	n during accident / exposure				
How injury / exposure occur	red. Describe the seq	uence of ev	ents and inc	clude ar	ny rele	evant objects	or su	bstances	i.				Cause of injur	u anda	
													Cause of Injur	y code	
Name of physician / health of	are provider														
Hospital or offsite treatment (name and address)											INITIAL TREATMENT No Medical Treatment Minor: By Employer				
Name of witness Telephor		Telephone	e number			Date administrator notified				☐ Minor: Clinic / Hospital ☐ Emergency Care ☐ Hospitalized > 24 Hours					
Date prepared	Name of preparer		<u> </u>	Т	Γitle			Telephone number			☐ Future Major Medical / Lost Time Anticipated				